

## INSTRUCTIONS FOR FILLING UP THE FORM

Please incorporate all the particulars relating to Redemption of Debenture / Installments of Debenture Redemption / Interest dues fallen due during the period **01.01.2017 to 31.03.2017** as per terms of issue of the Debentures.

### INDIAN OVERSEAS BANK, MERCHANT BANKING DIVISION, CENTRAL OFFICE, CHENNAI

QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **31.03.2017** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

1.	<b>Name of the company</b>	<b>Oriental Hotels Limited</b>								
2.	<b>Address of the company</b>	<b>Registered Office – No – 37, Taj Coromandel, Mahatma Gandhi Road, Chennai – 600 034</b>								
3.	<b>Particulars of Issue</b>									
3.1	Type or Issue	Private Placement of Non – convertible Debentures								
3.2.a.	If it is a Public Issue, Issue opened on (Please enclose of list of subscribers as of <b>31.03.2017</b> )	Not Applicable								
3.2.b	If private placement, with whom	The private placement was arranged by Axis Bank for NCD 2019 Series A & NCD 2019 Series B.								
3.2.c	Date of issue opening									
3.2.d	Date of issue closing									
3.2.e	Date of transfer from Escrow A/c to Issuer Bank A/c									
		<table border="1"> <thead> <tr> <th>NCD Series A</th> <th>NCD Series B</th> </tr> </thead> <tbody> <tr> <td>November 21, 2014</td> <td>November 21, 2014</td> </tr> <tr> <td>November 21, 2014</td> <td>November 21, 2014</td> </tr> <tr> <td>Not Applicable</td> <td>Not Applicable</td> </tr> </tbody> </table>	NCD Series A	NCD Series B	November 21, 2014	November 21, 2014	November 21, 2014	November 21, 2014	Not Applicable	Not Applicable
NCD Series A	NCD Series B									
November 21, 2014	November 21, 2014									
November 21, 2014	November 21, 2014									
Not Applicable	Not Applicable									
3.3	Date of allotment	November 21, 2014								
3.4	Purpose of Issue	The monies raised through the issue of the Debentures would be used by the Issuer for meeting expenditure in relation to its general corporate purposes, however, the said monies shall not be utilised for acquisition of land or for investing in capital markets.								
3.4.a	Whether SA's certificate available for end utilization of funds	Yes								
3.5	Size of the Issue (₹ In lacs)	₹10,000 lakhs NCD 2019 Series A & ₹10,000 lakhs NCD 2019 Series B.								



3.6	Nature of Issue	Senior Rated Listed Secured Redeemable Non Convertible Debentures
3.6.a	NCD / PCD	NCD
3.6.4.	Secured / unsecured	Secured
3.7.a	Whether listed in Stock Exchange	Yes
3.7.b	If yes, Name of Stock Exchange	Wholesale Debt Market (WDM) segment of The National Stock Exchange Limited (NSE).
3.7.c.	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03	Not applicable
3.8.a	Whether the issue was credit rated	Yes
3.8.b	If yes, nature of rating obtained	NCD 2019- CARE A+
3.8.c.	Name of the credit rating agency	CARE
3.8.d	Whether rating was revised	Not Applicable
3.8.e.	Present revised rating	Not Applicable
3.9	Total No. of Debenture holders (please enclose list of subscribers as of <b>31.03.2017</b> – for each series)	6 (list enclosure 1)
3.10.	Date of redemption for each series.	NCD2019 Series A - November 20, 2019 & NCD 2019 Series B - November 20, 2019
3.11	Whether the information furnished in the Questionnaire for the quarter ended <b>31.03.2017</b> have been published in the company's website as per SEBI regulations?	Yes
3.12	Whether half yearly communication duly countersigned by TRUSTEE filed with Stock Exchange as per listing agreement?	Yes
<b>4.</b>	<b>Interest</b>	
4.1	Rate of Interest	NCD 2019 Series A Debentures @10.25% p.a & NCD 2019 Series B Debentures @2% with YTM rate of 10.25% p.a



4.2.	Periodicity of interest payment	NCD 2019 both Series Annual
4.3.	Amt. of interest Payment which have fallen due in the quarter (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKER FOR MAKING PAYMENT TO VARIOUS BOND HOLDER INCLUDING THEIR BANK PARTICULARS SHOULD BE FOREWARDED AS PER SEBI REGULATION) (Do not include unpaid interest payment pertaining to previous quarters)	NIL
4.4.	Date of transfer to I / W account	Not Applicable
4.5.	Name of Bank & Branch where separate I/W a/c held	Not Applicable
4.6.	Interest amount outstanding as on <b>31.03.2017</b> in 4.5 above	Not Applicable
4.7.	Whether interest	NIL
	a. Paid to Fls but not to other investors	Not Applicable
	b. Paid to other investors but not paid to Fls	Not Applicable
4.8.	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	NIL
4.9.	Default in Interest payments: Any default in the interest payments – If so,	NIL
	a. Since when	Not Applicable
	b. Reasons for the delay in payment	Not Applicable
	c. Whether reported to Debenture Trustees/Investors	Not Applicable
	d. Amount of Default (Quarter wise)	Not Applicable
<b>5.</b>	<b>Principal</b>	
5.1	Outstanding Principal as on <b>31.03.2017</b>	NCD 2019 Series A ₹10,000 lakhs; NCD 2019 Series B ₹10,000 lakhs

5.2.	Repayment of Principal Due (Break up of 5.2 – Repayment payment wise)	NIL
5.3.	Amount of redemption fallen due during the Quarter (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS PER SEBI REGULATION)	NIL
5.4.	Name of the Bank and branch where redemption amount is held	Not applicable
5.5.	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. holders)	NIL
5.6.	DEFAULT IN PRINCIPAL REPAYMENT	Not applicable
	Any default in repayment of Principal; if so	
	a. Since when	Not applicable
	b. Reason for default	Not applicable
	c. Whether informed to Deb. Trustees/Investors	Not applicable
	d. Amount of default	Not applicable
<b>6.</b>	<b>Maintenance of Asset cover</b>	
6.1.	Trust Deed dated	NCD 2019: 20 <sup>th</sup> November 2014 & Asset Cover of 2.13 times.
6.2.	Assets charged (Full description and value thereof)	Mortgage of the Taj Coromandel property excluding intangible assets value as on 31.12.2014 is ₹427.13 crores for NCD 2019 as per valuation report submitted on 06.01.2015
6.3.	Asset cover as stipulated in Trust Deed (No. of times)	Asset Cover of 1.50 times NCD 2019 Series
6.4.	Asset cover as on <b>31.03.2017</b>	2.13 times
6.5.	Chartered Accountant's (C.A) dated For 6.4. above	Valuation report submitted on 06.01.2015.
6.6.	C.A. Certificate forwarded to Trustees on (if not kindly forward a copy)	Valuation report submitted on 06.01.2015.

6.6.a	On what basis value of assets determined? Provide copy of valuation report	Valuation report submitted on 06.01.2015.
6.7.	<b>Audited Balance Sheet as on 31.03.2017</b> forwarded to Trustees on (if not, kindly forward a copy)	Annual Report 2016-17 attached
<b>7.</b>	<b>Maintenance of Debenture Redemption Reserve (DRR)</b>	
7.1.	Whether DRR maintained, if not reason there for	Yes
7.2.	Amount of DRR maintained as on 31.03.2017	₹2,007 lakhs
<b>8.</b>	<b>Insurance</b>	
8.1.	Whether the assets offered as security is properly / adequately insured	Yes (Policy for 2016-17 already submitted)
8.2.	Details of insurance cover policy No. / validity of the insurance (copy of the insurance policy to be forwarded)	Policy No. 0640001107 (2016-17)
8.3.	CA certificate certifying the adequacy of insurance cover dated	The certificate dated 30.06.2016
8.4.	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	CA Certificate forwarded on 30.06.2016
<b>9.</b>	<b>Investors Grievances and Redressal there of</b>	
9.1.	Any investor grievance redressal mechanism	Yes
9.2.	Any corrective action taken / initiated to resolve them	Not applicable
9.3.	If so, particulars of such actions	Not applicable
9.4.	How many cases have been cleared so far?	Not applicable

For **ORIENTAL HOTELS LIMITED**

  
Compliance Officer

Encl.: as above

**ORIENTAL HOTELS LIMITED - List of Debenture Holders as on March 31/03/2017**

ISIN	DPID	BENACNO	FNAME	UNITS
INE750A07027	IN300484	10820765	AXIS BANK LIMITED	1000
INE750A07035	IN303786	10001082	SBI CORPORATE BOND FUND	319
INE750A07035	IN300812	10488845	UTI-UNIT LINKED INSURANCE PLAN	250
INE750A07035	IN301524	30038588	DHFL Pramerica Trustees Private Limited A/C DHFL Pramerica Credit Opportunities Fund	202
INE750A07035	IN303786	10001103	SBI MAGNUM MONTHLY INCOME PLAN	150
INE750A07035	IN303786	10001031	SBI REGULAR SAVINGS FUND	31
INE750A07035	IN301524	30043229	DHFL Pramerica Trustee Private Limited A/C-DHFL Pramerica Dual Advantage Fund Series - 1	17
INE750A07035	IN301524	30043270	DHFL Pramerica Trustee Private Limited A/C-DHFL Pramerica Fixed Duration Fund Series AF	16
INE750A07035	IN301524	30043093	DHFL PRAMERICA TRUSTEE PRIVATE LIMITED A/C - DHFL PRAMERICA FIXED DURATION FUND SERIES AC	15
<b>TOTAL</b>				<b>2000</b>



**SNB ASSOCIATES**  
**CHARTERED ACCOUNTANTS**

To,  
The Chief Manager  
Merchant Banking Division,  
The Indian Overseas Bank,  
Central Office, Chennai

Dear Sir/Madam,


We have verified the books of account and records of M/S. Taj Coromandel, Chennai (a Hotel Property of **M/s Oriental Hotels Limited**, Chennai) ("the Company") having its establishment at 37 Mahatma Gandhi Road, Chennai 600 034, Tamil Nadu. Based on our verification and the information and explanations given to us, we certify that,

1. besides other risks coverage, the fixed assets [**Building (and/or contents), Boiler and Electronic Equipment**] of the Hotel have been insured with M/s. TATA AIG General Insurance Co. Ltd, Mumbai for a value of Rs.335.59 Crores. This covers the cost of Fixed Assets of the Hotel. The insurance policy is for the period 01<sup>st</sup> April 2017 to 31<sup>st</sup> March 2018.
2. The debenture interest of Rs. 12.25 Crores fallen due on 21<sup>st</sup> November 2016 and the same was paid within the due date.
3. The company has created adequate Debenture Redemption Reserve as on 31<sup>st</sup> March 2017.
4. Based on the mortgaged fixed assets' Market Value of Rs.427.13 Crores (Valuation report dated January 6, 2015 issued by the Chartered Engineer and Approved Valuer, Mr. R. Thirumal, Chennai), the asset cover is 2.13 times of the value of OHL NCD's 2019 of Rs.200 Crores as compared with the Minimum Security cover of 1.50 times of issue amount as specified in clause 5.19 of the Information Memorandum dated 20 November, 2014.

This certificate is being issued on the specific request of the company for the purpose of submitting to the trustee (Indian Overseas Bank Limited, Chennai) of the OHL NCD's 2019 issue in terms of trusteeship agreement

Place: Chennai  
Dated: 12/07/2017

For SNB ASSOCIATES  
Chartered Accountants  
Firm Regn No: 051682N

  
P. Bharath Kumar  
Partner  
Membership No: 222579

